

Excellus Low Option Rates ~ Individual \$31.86/mo; Family \$83.67/mo

Excellus High Option Rate ~ Individual \$39.87/mo; Family \$104.70/mo



A nonprofit independent licensee of the BlueCross BlueShield Association
P.O. Box 22999, Rochester, NY 14692

Low Option
 High Option

DO NOT USE - FOR INTERNAL PURPOSES ONLY

HIOS ID# _____
EC _____

Instructions on last page. All Dates = mm/dd/yy

GROUP ENROLLMENT FORM

PLEASE PRINT CLEARLY

1 - Group Employer Information

This section should be completed by the Group Benefits Administrator.

This application cannot be processed without this information and a signature.

Please use blue or black ink, print one character per box

Group #
Subgroup #
Class#

Employer Name

Association/Chamber Name (if applicable)

Group Administrator Signature/Date

Subscriber Status:

Active Retired COBRA Cancelled

Please indicate reason for COBRA:

Left Employ/Retirement Death of Spouse
 Divorce/Legal Separation Dependent Reached Max Age
 Loss of Student Status Other _____

Effective Date

COBRA Effective Date

Hire/Rehire Date

Retired Effective Date

Dental Group #
Subgroup #

Was the employee subject to a waiting period before enrolling in your employer health plan? No Yes

If yes, what was the start date: and end date

2 - Subscriber Plan Selection

Department #
Employee #

Please use blue or black ink, print one character per box. Check applicable plan(s).

Classic Blue Traditional
 BCBS & Enhanced Benefits (I4)

Classic Blue Comprehensive
 \$100 Single/\$300 Family Deductible (IG)
 \$200 Single/\$600 Family Deductible (IH)
 \$300 Single/\$900 Family Deductible (II)
 \$500 Single/\$1,500 Family Deductible (IJ)
 \$1,000 Single/\$3,000 Family Deductible (IK)

Excellus BluePPO

<input type="checkbox"/> Option A (P1)	<input type="checkbox"/> Option H-Split (PD)	<input type="checkbox"/> Option K Split (AVE)
<input type="checkbox"/> Option B (P2)	<input type="checkbox"/> Option H-2 Split (PE)	<input type="checkbox"/> Option L (PN)
<input type="checkbox"/> Option C (P3)	<input type="checkbox"/> Option I (PF)	<input type="checkbox"/> Option L-2 (PV)
<input type="checkbox"/> Option C-2 (P4)	<input type="checkbox"/> Option I Split (PG)	<input type="checkbox"/> Option L Split (AVF)
<input type="checkbox"/> Option C-3 (P5)	<input type="checkbox"/> Option I Split 2 (AVD)	<input type="checkbox"/> Option M-1 (BQW)
<input type="checkbox"/> Option C-4 (PU)	<input type="checkbox"/> Option I-2 (PH)	<input type="checkbox"/> Option M-2 (BQX)
<input type="checkbox"/> Option D (P6)	<input type="checkbox"/> Option I-3 (PI)	<input type="checkbox"/> Option M-3 (BQY)
<input type="checkbox"/> Option E (P8)	<input type="checkbox"/> Option J (PJ)	<input type="checkbox"/> Option M-4 (BQZ)
<input type="checkbox"/> Option G (PB)	<input type="checkbox"/> Option J-2 (PL)	
<input type="checkbox"/> Option H (PD)	<input type="checkbox"/> Option K (PM)	

Please check coverage type and person(s) to be covered:

<input type="checkbox"/> Medical <input type="checkbox"/> single <input type="checkbox"/> sub & spouse <input type="checkbox"/> sub & dependent(s) <input type="checkbox"/> family
<input type="checkbox"/> Dental <input type="checkbox"/> single <input type="checkbox"/> sub & spouse <input type="checkbox"/> sub & dependent(s) <input type="checkbox"/> family

Dental
 Dental Blue Classic (DI) Dental Blue Options (DJ) Dental (DE)

Excellus BlueEPO

<input type="checkbox"/> Option A (Q1)	<input type="checkbox"/> Option I Split 2 (AWD)
<input type="checkbox"/> Option B (Q2)	<input type="checkbox"/> Option J (QA)
<input type="checkbox"/> Option C (Q3)	<input type="checkbox"/> Option K (QB)
<input type="checkbox"/> Option C-3 (QD)	<input type="checkbox"/> Option K Split (AWE)
<input type="checkbox"/> Option D (Q4)	<input type="checkbox"/> Option L (QC)
<input type="checkbox"/> Option I (Q9)	<input type="checkbox"/> Option L Split (AWF)

3 - Reason for Enrollment/Change

Subscriber, please indicate the reason for this enrollment or change.

<input type="checkbox"/> New Hire	<input type="checkbox"/> COBRA	<input type="checkbox"/> Retirement	<input type="checkbox"/> Loss of Coverage	<input type="checkbox"/> Domestic Partner	
<input type="checkbox"/> Open Enrollment	<input type="checkbox"/> Address/Phone Number	<input type="checkbox"/> Last Name	<input type="checkbox"/> Age 65+	<input type="checkbox"/> Remove Dependent	<input type="checkbox"/> Change in Student Status
<input type="checkbox"/> Medicare Eligible / Please indicate reason for Medicare eligibility:	<input type="checkbox"/> Newborn	<input type="checkbox"/> Disability	<input type="checkbox"/> End Stage Renal Disease		
<input type="checkbox"/> Add Dependent / Please indicate reason for adding dependent:	<input type="checkbox"/> Adoption	<input type="checkbox"/> Marriage	<input type="checkbox"/> Marital Status Change		

4 - Subscriber Information

Please complete both sides of this application.

The subscriber signature is required in order to process the application.

Subscriber's Last Name
Subscriber's First Name

Middle Initial Title E-mail Address

Mailing Address
Apt or Suite

City
State Zip

Work Phone Number - -
Home Phone Number - -
Cell Phone Number - -

Instruction Page

Reason for Enrollment/Change: Check the appropriate action in the space provided. An event is a specific occurrence, due to change in status, marriage, divorce, birth or adoption, group's anniversary date, or rate change. Your request **must** be received within 30 days of the event date. Please see your Group Administrator/Representative for events that fall outside the 30-day period. If New Hire, Open Enrollment, Add/Remove Dependent or Loss of Coverage, you **must** also check coverage type and persons to be covered, and Dependent Information section.

Cancel Request

To Cancel an Employee/Subscriber using the Group Enrollment Form:

- check Subscriber box
- check Products to be cancelled (Medical, Dental)
- indicate Cancellation Date in space provided
- complete Subscriber Information

Cancel Subscriber Reasons

Left Employer/No Longer Eligible Commercial	COBRA End Date
COBRA Begin Date	Subscriber Request
COBRA Handicapped/Disabled Date	Subscriber Deceased
Transfer to Traditional	Spouse's Insurance
Transfer to HMO	Medicaid
Transfer to POS	Medicare

To Cancel a Dependent using the Group Enrollment Form:

- check Dependent box
- check Products to be cancelled (Medical, Dental)
- indicate Cancellation Date in space provided
- complete Subscriber Information
- complete Dependent Name and Dependent Birth date

Cancel Dependent Reasons

Marriage – when permitted by law	COBRA Begin Date
Dependent Over Age	Subscriber Request
Deceased	Divorce
Ineligible Student	Medicare

COVERAGE TYPE All products may not be applicable to your employer group. Please check with your Group Administrator/Representative.

SUBSCRIBER If you or your dependents are Medicare eligible, complete the questions regarding Medicare Coverage.

FAMILY MEMBER INFORMATION If there are more than seven dependents please use an additional form.
QUALIFIED GUIDELINES:

- A legal spouse (An ex-spouse no longer qualifies as of the date court documents are stamped and filed with the court)
- Must be under the eligible child age for your employer group:
 - natural, adopted or stepchild
- Other: Please contact your Group Administrator/Representative for the appropriate form. These dependents have additional eligibility requirements.

Dependents pending adoption, for whom you are the legal guardian, and/or a handicapped or disabled dependent who is over the dependent age for your employer group.

RELEASE

- I am applying to enroll myself and my eligible dependents, if any, under the medical and/or dental contract.
- In the event that a premium contribution is required of me, I agree to pay the premium amounts applicable to the contract under which I am covered. I authorize my employer to deduct from my payroll such applicable amounts and to remit them to Excellus BlueCross BlueShield.
- If this application is made on behalf of a minor, the responsible party must complete the application.
- By accepting this contract, I grant permission to Excellus BlueCross BlueShield to submit charges to and/or recover payment from any other insurance carrier acting as my primary insurer.
- I authorize Excellus BlueCross BlueShield to request and receive medical or dental information regarding me or my covered dependents from my healthcare practitioner or healthcare institution either orally or in writing and to use this information for providing coverage. Providing coverage includes: processing claims, reviewing grievances or complaints involving care and quality assurance reviews of care, whether based on a specific complaint or a routine audit of randomly selected cases. In the use of data for these purposes, we may transmit personal information to third parties with which we contract, including pharmacy benefit managers, disease management vendors or surveyors.
- I hereby represent that all information furnished by me hereon is true and complete to the best of my knowledge.
- **PREFERRED PROVIDER ORGANIZATION (PPO)**
 I understand that the Preferred Provider Organization (PPO) coverage is comprised of an in-network benefit that is dependent on the utilization of medical providers who participate with the PPO and an out-of-network benefit which provides coverage for services of medical providers who do not participate with the PPO. I understand that the in-network benefit provides the highest level of coverage under the plan.
- (Applies to Dental Only) The certificate or contract for which application is being made may impose a waiting period on member(s) up to twelve (12) months for preexisting conditions, subject to the provisions of applicable law including creditable coverage requirements. The certificate or contract document will describe any applicable waiting periods.

GROUP EMPLOYER INFORMATION This section to be completed and signed by the Employer Group Administrator/Representative. Complete only the coverage section (Medical/Dental) that is applicable to the employee's request.

If you have any questions, please contact your Group Administrator/Representative

Or, visit us at:

www.excellusbcbs.com